

Integrating University of Oregon strategic directions with financial stewardship practices to proactively manage risk.

### Purpose of the Institute

Stewards of the finances... what does that title mean? If you are involved in the oversight, management and/or leadership of budgetary matters in your department, financial stewardship applies to you. Toward that end, the Financial Stewardship Institute is offered as an engaging professional development program involving conversations and learning activities that require analysis and interpretation of key principles related to financial stewardship at the University of Oregon.

### Benefit to you

- Opportunities to enhance strategic thinking and financial stewardship skills to enhance accountability and proactive risk management in decision making
- Experience as a consultant in resolving real issues related to financial practices at the university
- Network of colleagues through peer learning to consult with during and after the Institute

Through interactive, thought provoking workshops, the Financial Stewardship Institute will equip you to:

- Understand the philosophy around budget and finance at the UO
- Plan strategically for the department budget and align efforts with the University timeline for budget planning
- Testing your accounting acumen
- Focus your efforts when reviewing and analyzing financial reports
- Create supportive and functional partnerships when instituting a contract
- Proactively address risk by developing internal control measures that assure compliance and effectiveness in managing finances
- Understand the scope of Sponsored Projects Administration and how these funds impact departments at the UO
- Understand the crucial areas and resources for records management and copyright issues at the UO
- Serve as consultants on real issues at the University of Oregon, applying the essential elements of financial stewardship as your guide.